

## Services

## Description

### Near Earth Services

Near Earth LLC is a registered broker-dealer and member of FINRA and SIPC. We have positioned ourselves to provide companies and institutional investors in the Satellite, Commercial Space, and Telecom Technology sectors with specialized industry expertise and the highest quality of service.

Our professionals are among the most widely recognized and respected finance professionals in our industries of focus. We believe we can provide a combination of financial expertise and industry knowledge that is rarely available at investment banking firms. Moreover, our size allows us to be flexible as to the roles we accept.

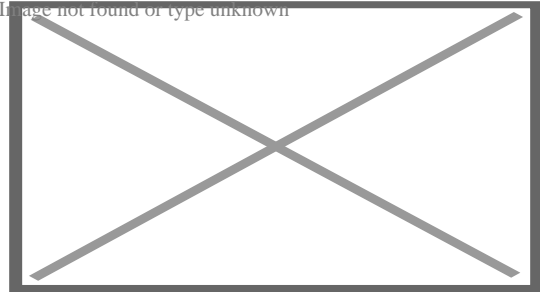
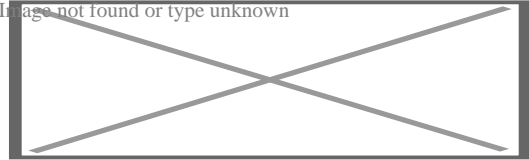

We provide a broad range of investment banking and consulting services, including:

- [Mergers & Acquisitions Advisory](#)
- [Private Placements](#)
- [Valuations](#)
- [Financial & Strategic Consulting](#)
- [Litigation & Arbitration Support](#)

**Near Earth Professionals have built an impressive track record of successfully**

# executing quality assignments on behalf of its clients.

Most Recent Engagements Current Engagements Past Engagements Most Recent Engagements

| Client  | Category     | Details   |
|---|--------------|---|
|   | M&A Advisory | Near Earth LLC acted as a strategic advisor to NSR    |
|   | M&A Advisory | Near Earth acted as a strategic advisor to Knight Sky |
|  | M&A Advisory | Near Earth LLC acted as a strategic advisor to Sp     |

## Current Engagements

| Client      | Category             | Details   |
|-------------|----------------------|---|
| Undisclosed | M&A Advisory         | Exclusive sell-side engagement for a private company.                     |
| Undisclosed | Private Placements   | \$30 million Series B round for a satellite communications company.       |
| Undisclosed | Consulting and Other | Financial consulting for an early stage satellite communications company. |

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## Past Engagements

| Client                          | Category                        | Sub  |
|---------------------------------|---------------------------------|------|
| ACE Cogeneration Company        | Structured Financings           | Proj |
| ACE Investment Partners         | Structured Financings           | Proj |
| Airgas, Inc. (Jackson Products) | Mergers & Acquisitions Advisory | Sell |

## View More Engagements

[Engagements](#)

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