

Valuations

Description

Valuations

By drawing upon our corporate finance and research backgrounds, we are available to provide clients with pre-transaction and independent valuations. We can also provide valuations for internal corporate purposes as well as for regulatory and taxation needs. These provide clients with non-biased 3rd party analysis to help understand complex situations that allow them to make informed decisions in the interest of their shareholders.

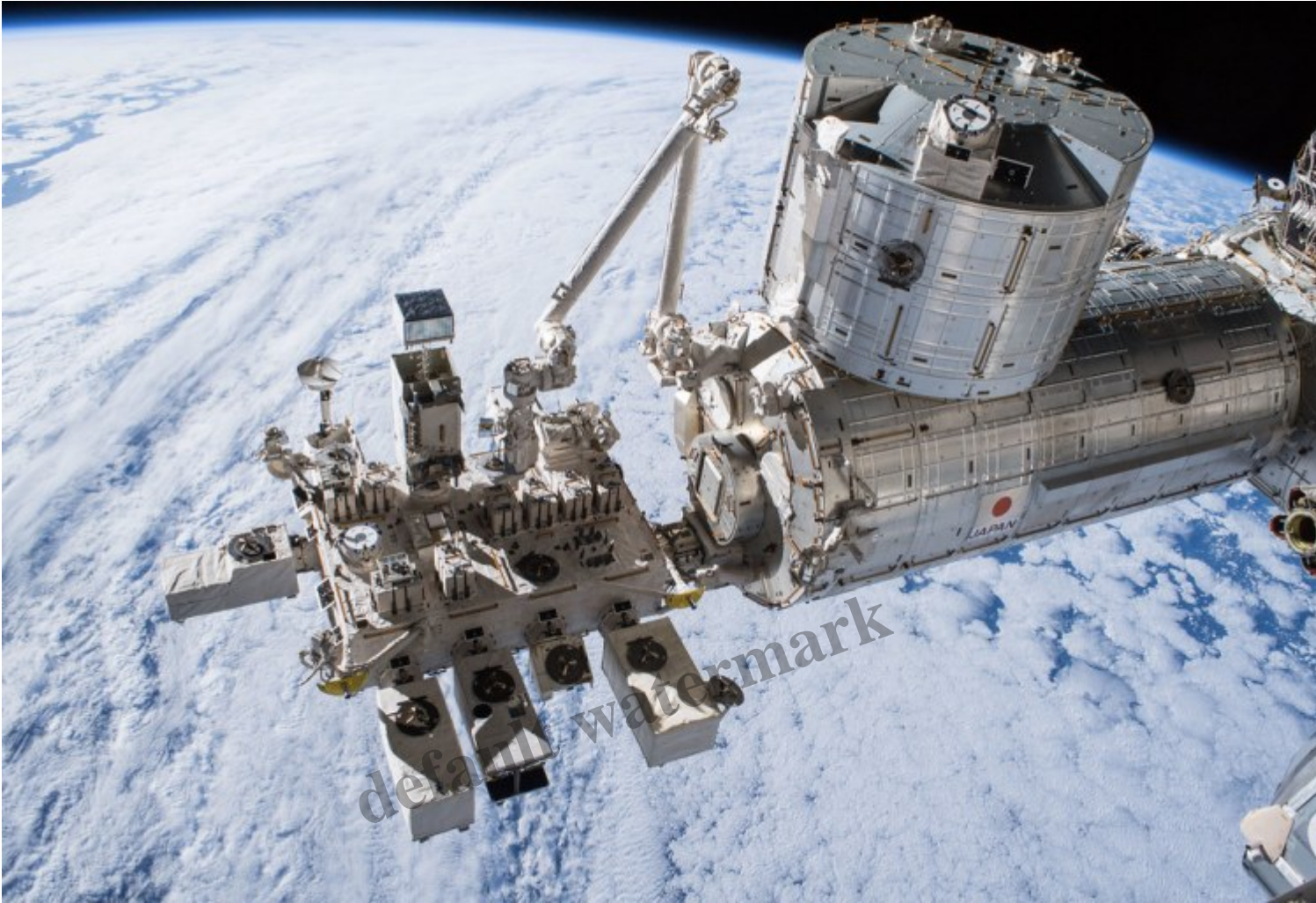
Our valuations help clients to:

- Access public markets
- Merge with other entities
- Acquire other businesses
- The purchase or sale of individual assets
- Satisfy taxation requirements

Our advantages include:

- Substantial industry knowledge that helps value strategic and financial factors
- Enhanced due diligence capabilities
- First hand knowledge of buyer perspectives
- Ability to discretely draw on extensive industry relationships

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Examples of Recent Near Earth LLC Valuation Assignments:

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Murray Capital Management

Valuation of three telecom portfolio holdings

Near Earth LLC provided in-
depth valuation and industry
analysis

February 2006

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Valuation of Spectrum Related Assets

Near Earth LLC provided
valuation and in-depth
analysis

January 2006

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