

## Private Placements

### Description

## Private Placements

Near Earth assists companies in raising capital in the private equity and debt markets, where we have worked on a wide range of projects. In addition to our industry knowledge and structuring expertise, we have extensive access to strategic and financial investors interested in Satellite, Commercial Space, and Telecom Technologies.

We maintain regular contact with numerous private equity and venture capital firms that are active in our sectors of expertise. Our clients benefit from investor relationships forged over the course of years of active involvement in the private placements market.



### FINANCING STAGES

Start-ups, Seed Capital  
Early stage Venture Capital  
Late stage Venture Capital  
Pre-IPO Private Equity  
Strategic Partners

### FEE STRUCTURE

Highly competitive  
Sliding Scales Based on Deal Size  
Success Fee Driven  
Up to 50% Payable in Deal Warrants

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### NEAR EARTH ROLE

Sole or Joint Placement Agent  
Lead or Co-lead Debt Arranger  
Special Advisor/Consultant

## Ready To Get Involved?

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