

Financial & Strategic Consulting

Description

Financial and Strategic Consulting

Over 20 years of Satellite Industry experience at:

Lockheed Martin

General Dynamics

Hughes Electronics

We are available to perform consulting services on an hourly basis to companies and investors in the Satellite, Commercial Space, and Telecom Technology sectors.

Over 30 years of Wall Street experience at:

Donaldson Lufkin & Jenrette

Credit Suisse

Ladenburg Thalmann

Financial Consulting:

- Develop or evaluate financing plans and financial alternatives
- Supplement internal financial staff during peak periods or for specific transactions.

Strategic Consulting:

- Develop or evaluate strategic plans and strategic alternatives
- Supplement internal business development staff during peak periods or for specific transactions.

Wall Street Interface Support:

- Assistance in selecting major Wall Street firms for public market transactions.

Examples of Recent Near Earth LLC Consulting Assignments:



Strategic advisory on space
commercialization to Office
of the CTO

Near Earth LLC provide
financial consulting services

October 2010



Due diligence support for
an aerospace services firm

Near Earth LLC provided
financial consulting services

January 2010

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Strategic Advice and Analysis

Near Earth LLC provided
market based strategic
advisory services

February 2012

Undisclosed

Valuation and Strategic
Analysis of Loral Space and
Communications



Near Earth LLC completed in-
depth analysis

June 2006

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Financial and Strategic
Analysis

Near Earth LLC provided in-
depth valuation and industry
analysis

April 2008



Financial, Business and
Market Analysis

Near Earth LLC acted as a
financial advisor

October 2007

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GUGGENHEIM

Valuation of International
Media Firm and Related
Assets

Near Earth LLC provided in-
depth valuation and analysis

April 2007



Valuation of Five Satellite
Related Assets of SES
Global



Near Earth LLC provided in-
depth asset valuation and
industry analysis

January 2007

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**Financial and Business
Analysis, Planning and
Valuation**

**Near Earth LLC acted as a
financial advisor to
UplinkEarth**

April 2006



**Market Analysis of a
Satellite Broadband
Initiative**

**Near Earth LLC provided in-
depth industry analysis**

September 2009

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Corporate Analysis of a
Major Satellite Operator

Near Earth LLC provided
financial consulting services

May 2009



Market Analysis of an
International Media Firm

Near Earth LLC acted as a
financial advisor

January 2008

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Strategic and Market
Analysis

Near Earth LLC provided in-
depth industry analysis

December 2009

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